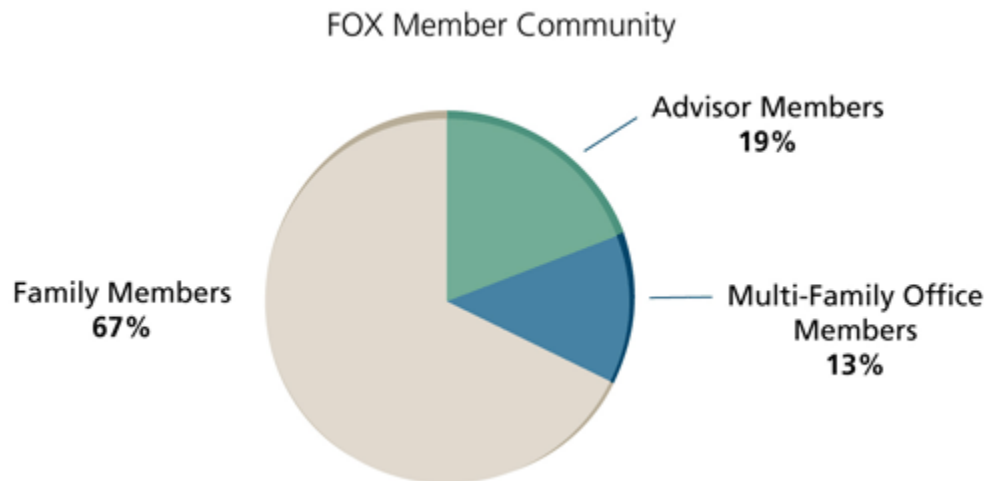


► **About Family Office Exchange**

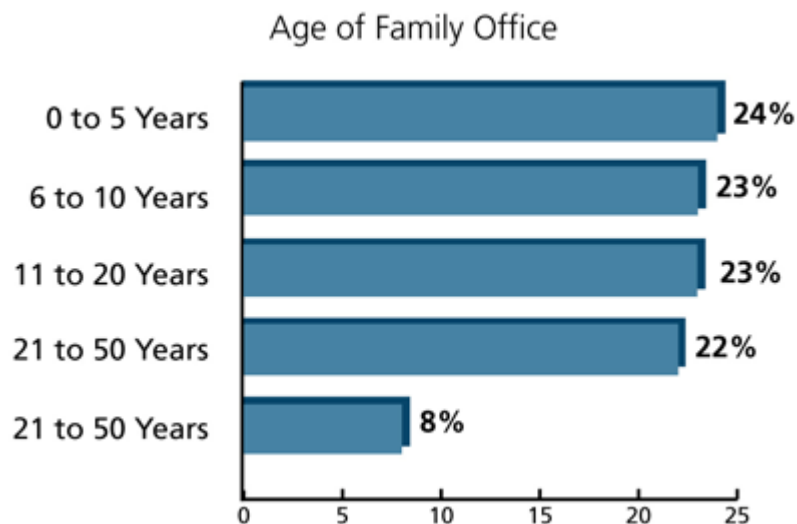
**FOX Member Community**

Family Office Exchange (FOX) serves as a membership-based advisory firm that provides research, education, and advice to 500+ members in 22 countries. Founded in 1989, we strive to make wealth owners, family office executives and advisory firms more effective at preserving and enhancing their financial, human, and intellectual capital.

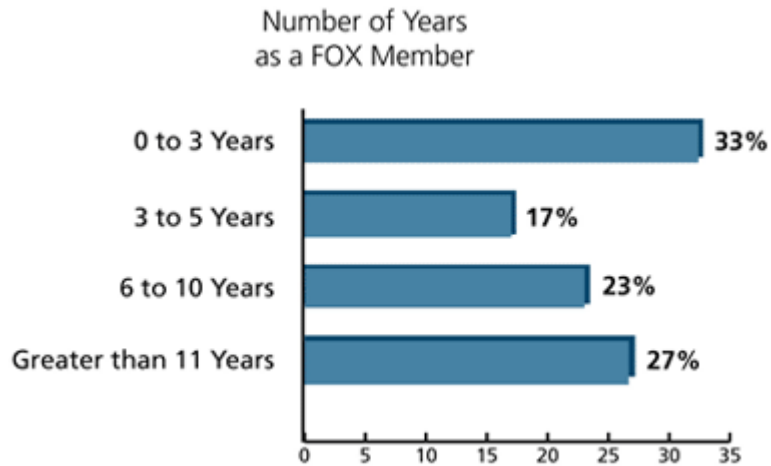
Note: All data represented below is drawn from our 2006 member community.



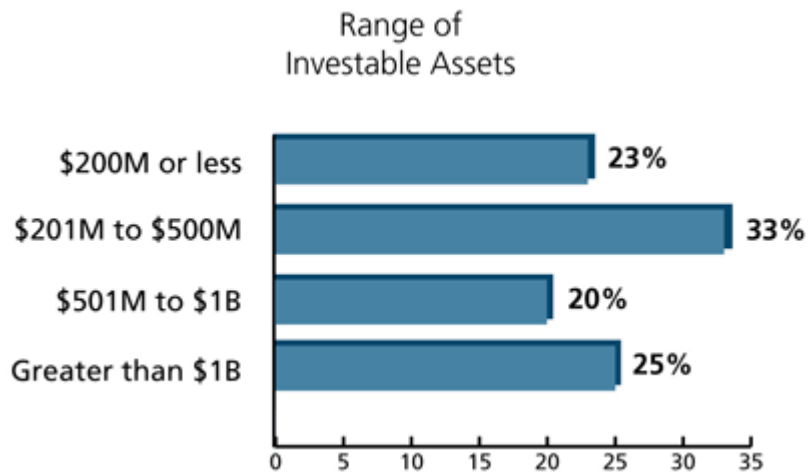
Family office members comprise over 66% of the FOX community, while their advisor counterparts are fairly evenly split between multi-family offices and advisor members who span a broad array of provider functions.



Over half of FOX family office members are highly experienced, having their family office in place for over 10 years.

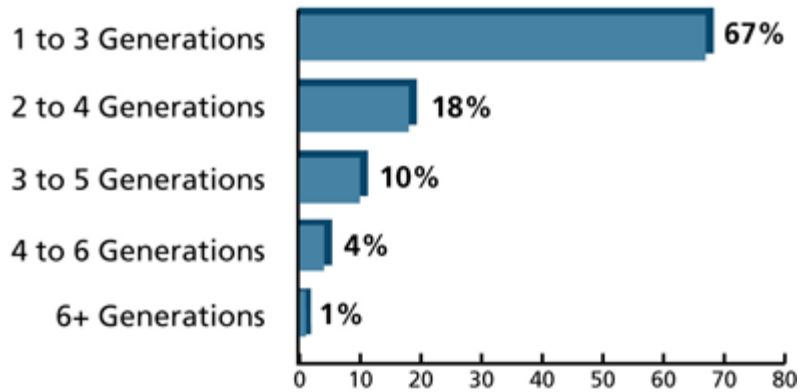


FOX family office members find great value in their affiliation with FOX. Over 50% of family offices have maintained their membership for over 5 years.



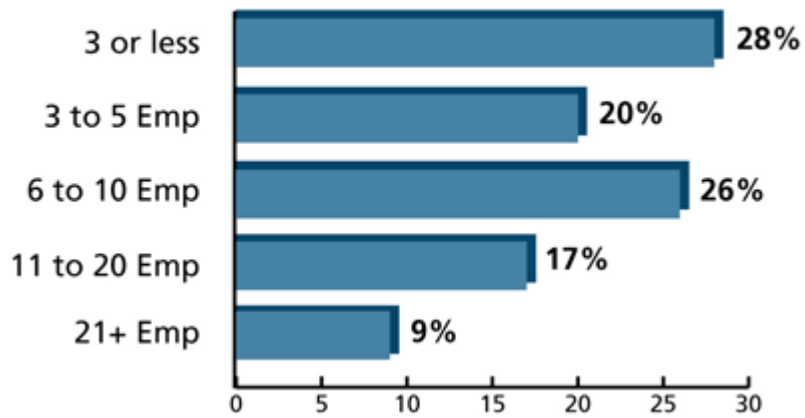
FOX family members own assets ranging from \$25 million to several billion dollars. On average, they own assets in excess of \$350 million.

### Generations Served



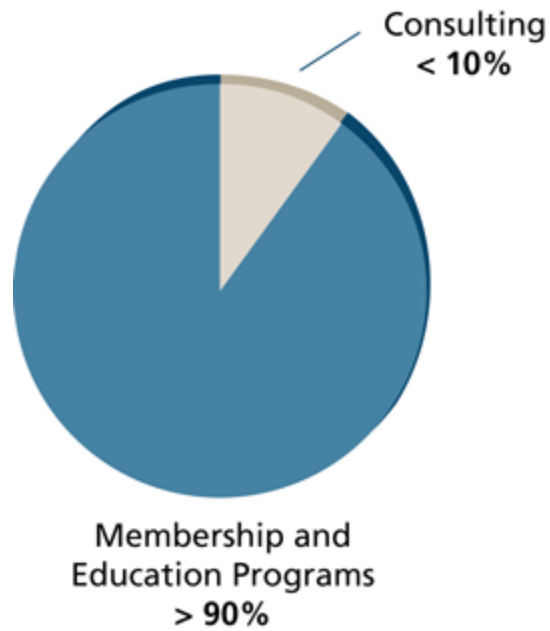
66% of FOX family offices serve between 1 and 3 family generations.

### Size of Family Office Staff



Nearly 75% of FOX family offices employ 10 or fewer employees.

### Sources of FOX Revenue



FOX takes an interdisciplinary approach to delivering information, education and guidance efficiently and objectively. The experienced FOX staff of over 30 professionals knows that objectivity, confidentiality, insight and access to resources are the keys to serving the membership community.