

<p>Advent Software Inc. Affiliated Managers Group Agro-Ecological Investment Management* AIG Investments Alexandra & James Co. Alliance of Merger & Acquisition Advisors Alternative Investment Management Association* Anchin Block & Anchin LLP Archway Technology Partners Argos Partners, LLC Ashbridge Investment Management, LLC Asset Consulting Group, Inc. Assured Management Company Atlantic Trust Private Wealth Management Aureus, Inc. AvantisIT, LLC Babson Capital Management LLC Baceline Investments, LLC The Bank of New York Mellon Corporation Bank Uralsib* Barclays Capital Inc. Barclays Global Investors Bashaw Group Inc. Berkshire Capital Securities LLC Bernardi Securities, Inc. BNY Mellon Wealth Management* Bombardier Flexjet The Burgiss Group Butterfield Bank Limited* Calibre Cambridge Associates, LLC Canadian Family Futures Inc. CDK Group LLC CDL Family Office Services Cedar Street Advisors Century Wealth Management Charles E. Dobrusin & Associates Ltd. Clearbrook Partners Cohen & Steers Capital Management ColumbiaSoft Commerce Trust Company Convergent Wealth Advisors Credit Suisse Securities (USA) LLC CTC Consulting, LLC Deloitte & Touche LLP* Deutsche Bank Private Wealth Management Doughty Hanson & Co.* Duncan Associates Attorneys and Counselors, P.C. Efficient Capital Management Executive Jet Management, Inc. Family Endowment Partners Family Financial Services Fidelity Family Office Services Fiduciary Trust Company International First Foundation Advisors Fleming Family & Partners* Four Partners S.r.l.* Frank Crystal & Company</p>	<p>Frontenac Company Frost Wealth Management Services Geller Family Office Services LLC GenSpring Family Offices The Glenmede Trust Company, N.A. Gresham Partners, LLC Greycourt & Co., Inc. Guardian 24/7 Guidato Family Office* Hammond Associates Harris myCFO Harvest Financial Advisors, LLC Hawthorn PNC Hemenway & Barnes LLP HSBC Private Bank HUB International Personal Insurance Insite Security, Inc. International Asset Monitor Ltd.* Investec Asset Management Investment Systems Company, Inc. James E. Hughes, Jr. JD Ford & Company JetDirect Aviation, Inc. John Levy Kanaly Trust Company Kaye Family Business Associates, Inc. Kennelly & Twomey Limited* Keystone National Group, LLC KPMG LLP* Kreuzberger / Associates Kroll Laird Norton Tyee Lansberg, Gersick & Associates LBS Financial Services, LLC LeBruin Private Ltd* Legacy Family Office, LLC The Legacy Planning Group Inc. LFS Family Office S.A.* Mack International, LLC The Madison Group, Inc. Mahler Enterprises, Inc. MAI Wealth Advisors LLC Manchester Capital Management LLC Mansur Capital Corporation Marsh Private Client Services Mastholm Asset Management, L.L.C. Memoir Shoppe Mercury Partners Ltd. Mirador Family Wealth Advisors Morgan Creek Capital Management, LLC Morgan Stanley Trust, NA Morgan Street Document Systems Morningstar, Inc. National Center for Family Philanthropy Natixis Global Associates Nease, Lagana, Eden & Culley, Inc. Neuberger Berman New Pole Ltd.*</p>	<p>The Northern Trust Company Northwood Family Office Offit Capital Advisors LLC Oswald Companies P.J. Weil Ltd.* Parametric Portfolio Associates Pelagos Advisors, LLC Pershing Advisor Solutions LLC Philanthropic Initiative, Inc. Pictet & Cie* PinnacleCare Pitcairn PriceWaterhouseCoopers, LLP Private Client Resources LLC The PrivateBank and Trust Company RiverOak Investment Corp., LLC Rockefeller & Co., Inc. Rothstein Kass Schiff Hardin LLP The Schonbraun McCann Group, an FTI Company Schwab Institutional Seneschal LLC Sentinel Trust Company, LBA Shelterwood Financial Services LLC Silver Bridge Advisors, LLC Société Générale Sorin Capital Management South Dakota Trust Company LLC Spidel Burnfin LLC The St. Louis Trust Company Stark Investments State Street Global Advisors Sterling (a National City Company) SVB Capital TAG Associates LLC The TCW Group, Inc. The Law Office of Xavier de Sarrau* Threshold Group Tiedemann Trust Company Tolleson Wealth Management U.S. Bank Private Client Group U.S. Trust, Bank of America Private Wealth Management UBS AG – New York Branch UHY Advisors TX, LLC Varnum, Riddering, Schmidt & Howlett Verdis Investment Management Video Family Biographies Vogel Consulting, LLC Wells Fargo Bank Willis North America Inc. Wilmington Trust Withers Bergman LLP WorldClinic, Inc. Zephyr Management, L.P.</p>
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<p>Accountants Deloitte & Touche LLP* Kennelly & Twomey Limited* KPMG LLP* PriceWaterhouseCoopers, LLP Rothstein Kass The Schonbraun McCann Group, an FTI Company UHY Advisors TX, LLC</p>	<p>Investment Managers - Other Affiliated Managers Group ALG Investments Barclays Global Investors Efficient Capital Management Fidelity Family Office Services State Street Global Advisors The TCW Group, Inc. Verdis Investment Management Zephyr Management, L.P.</p>	<p>Canadian Family Futures Inc. CDL Family Office Services Century Wealth Management Clearbrook Partners Commerce Trust Company Credit Suisse Securities (USA) LLC Fleming Family & Partners* Franklin Street Partners Geller Family Office Services LLC GenSpring Family Offices Gresham Partners, LLC Guidato Family Office* Hawthorn PNC Kanaly Trust Company Laird Norton Tyee LeBruin Private Ltd* Legacy Family Office, LLC Manchester Capital Management LLC Mirador Family Wealth Advisors New Pole Ltd.* Northwood Family Office Pitcairn Rockefeller & Co., Inc. Seneschal LLC Sentinel Trust Company, LBA Shelterwood Financial Services LLC The St. Louis Trust Company Sterling (a National City Company) TAG Associates LLC Threshold Group Tiedemann Trust Company Tolleson Wealth Management UBS AG – New York Branch Vogel Consulting, LLC</p>	<p>Archway Technology Partners AvantisIT, LLC The Burgiss Group ColumbiaSoft Investment Systems Company, Inc. Morgan Street Document Systems Morningstar, Inc. Private Client Resources LLC</p>
<p>Banks or Trust Companies Bank Uralsib* Fiduciary Trust Company International Frost Wealth Management Services The Glenmede Trust Company, N.A. HSBC Private Bank Morgan Stanley Trust, NA The Northern Trust Company Société Générale South Dakota Trust Company LLC U.S. Bank Private Client Group</p>	<p>Investment Managers - Private Equity Babson Capital Management LLC Doughty Hanson & Co.* Frontenac Company Keystone National Group, LLC</p>	<p>GenSpring Family Offices Gresham Partners, LLC Guidato Family Office* Hawthorn PNC Kanaly Trust Company Laird Norton Tyee LeBruin Private Ltd* Legacy Family Office, LLC Manchester Capital Management LLC Mirador Family Wealth Advisors New Pole Ltd.* Northwood Family Office Pitcairn Rockefeller & Co., Inc. Seneschal LLC Sentinel Trust Company, LBA Shelterwood Financial Services LLC The St. Louis Trust Company Sterling (a National City Company) TAG Associates LLC Threshold Group Tiedemann Trust Company Tolleson Wealth Management UBS AG – New York Branch Vogel Consulting, LLC</p>	<p>Wealth Advisory Firms Atlantic Trust Private Wealth Management The Bank of New York Mellon Corporation BNY Mellon Wealth Management* Butterfield Bank (Guernsey) Limited* Cedar Street Advisors Deutsche Bank Private Wealth Management Family Endowment Partners Four Partners S.r.l.* Harris myCFO Harvest Financial Advisors, LLC International Asset Monitor Ltd.* LBS Financial Services, LLC The Legacy Planning Group Inc. LFS Family Office S.A.* MAI Wealth Advisors LLC Offit Capital Advisors LLC P.J. Weil Ltd.* Pershing Advisor Solutions LLC Pictet & Cie* Schwab Institutional Silver Bridge Advisors, LLC The PrivateBank and Trust Company U.S. Trust, Bank of America Private Wealth Management Wells Fargo Bank Wilmington Trust</p>
<p>Family Consultants – Business Specialist Family Financial Services Lansberg, Gersick & Associates</p>	<p>Investment Managers – Real Estate Agro-Ecological Investment Management* Cohen & Steers Capital Management Mansur Capital Corporation Mercury Partners Ltd. Sorin Capital Management</p>	<p>Investment Managers – Real Estate Agro-Ecological Investment Management* Cohen & Steers Capital Management Mansur Capital Corporation Mercury Partners Ltd. Sorin Capital Management</p>	<p>Deutsche Bank Private Wealth Management Family Endowment Partners Four Partners S.r.l.* Harris myCFO Harvest Financial Advisors, LLC International Asset Monitor Ltd.* LBS Financial Services, LLC The Legacy Planning Group Inc. LFS Family Office S.A.* MAI Wealth Advisors LLC Offit Capital Advisors LLC P.J. Weil Ltd.* Pershing Advisor Solutions LLC Pictet & Cie* Schwab Institutional Silver Bridge Advisors, LLC The PrivateBank and Trust Company U.S. Trust, Bank of America Private Wealth Management Wells Fargo Bank Wilmington Trust</p>
<p>Family Consultants – Governance / Conflict Resolution First Foundation Advisors John Levy Kaye Family Business Associates, Inc.</p>	<p>Investment Services - Consultant Ashbridge Investment Management, LLC Asset Consulting Group, Inc. Barclays Capital Inc. Calibre Cambridge Associates, LLC Convergent Wealth Advisors CTC Consulting, Inc. Greycourt & Co., Inc. Hammond Associates SVB Capital</p>	<p>Investment Services - Consultant Ashbridge Investment Management, LLC Asset Consulting Group, Inc. Barclays Capital Inc. Calibre Cambridge Associates, LLC Convergent Wealth Advisors CTC Consulting, Inc. Greycourt & Co., Inc. Hammond Associates SVB Capital</p>	<p>Personal Service Firms Aureus, Inc. Bombardier Flexjet Executive Jet Management, Inc. Guardian 24/7 Insite Security, Inc. Kroll Memoir Shoppe PinnacleCare Video Family Biographies WorldClinic, Inc.</p>
<p>Family Consultants – Other Alliance of Merger & Acquisition Advisors Bashaw Group Inc.</p>	<p>Investment Services – Investment Banking Berkshire Capital Securities LLC JD Ford & Company</p>	<p>Investment Services – Investment Banking Berkshire Capital Securities LLC JD Ford & Company</p>	<p>Philanthropy Organizations National Center for Family Philanthropy Philanthropic Initiative, Inc.</p>
<p>Industry Resources Alternative Investment Management Association*</p>	<p>Investment Services – Other Baceline Investments, LLC Morgan Creek Capital Management, LLC Neuberger Berman RiverOak Investment Corp., LLC</p>	<p>Investment Services – Other Baceline Investments, LLC Morgan Creek Capital Management, LLC Neuberger Berman RiverOak Investment Corp., LLC</p>	<p>Search Firms Kreuzberger / Associates Mack International, LLC Mahler Enterprises, Inc. Spidel Burnfin LLC</p>
<p>Insurance Providers Frank Crystal & Company HUB International Personal Insurance The Madison Group, Inc. Marsh Private Client Services Nease, Lagana, Eden & Culley, Inc. Oswald Companies Pelagos Advisors, LLC Willis North America Inc.</p>	<p>Law Firms Charles E. Dobrusin & Associates Ltd. Duncan Associates Attorneys and Counselors, P.C. Hemenway & Barnes LLP James E. Hughes, Jr. Schiff Hardin LLP The Law Office of Xavier de Sarrau* Vamum, Riddering, Schmidt & Howlett Withers Bergman LLP</p>	<p>Law Firms Charles E. Dobrusin & Associates Ltd. Duncan Associates Attorneys and Counselors, P.C. Hemenway & Barnes LLP James E. Hughes, Jr. Schiff Hardin LLP The Law Office of Xavier de Sarrau* Vamum, Riddering, Schmidt & Howlett Withers Bergman LLP</p>	<p>Technology Firms Advent Software Inc.</p>
<p>Investment Managers – Active U.S. Equity Investec Asset Management Mastholm Asset Management, L.L.C. Natixis Global Associates Parametric Portfolio Associates</p>	<p>Multi-Family Offices Alexandra & James Co. Anchin Block & Anchin LLP Argos Partners, LLC Assured Management Company</p>	<p>Multi-Family Offices Alexandra & James Co. Anchin Block & Anchin LLP Argos Partners, LLC Assured Management Company</p>	
<p>Investment Managers – Active U.S. Fixed Income Bernardi Securities, Inc.</p>			
<p>Investment Managers - Hedge Funds CDK Group LLC Stark Investments</p>			